



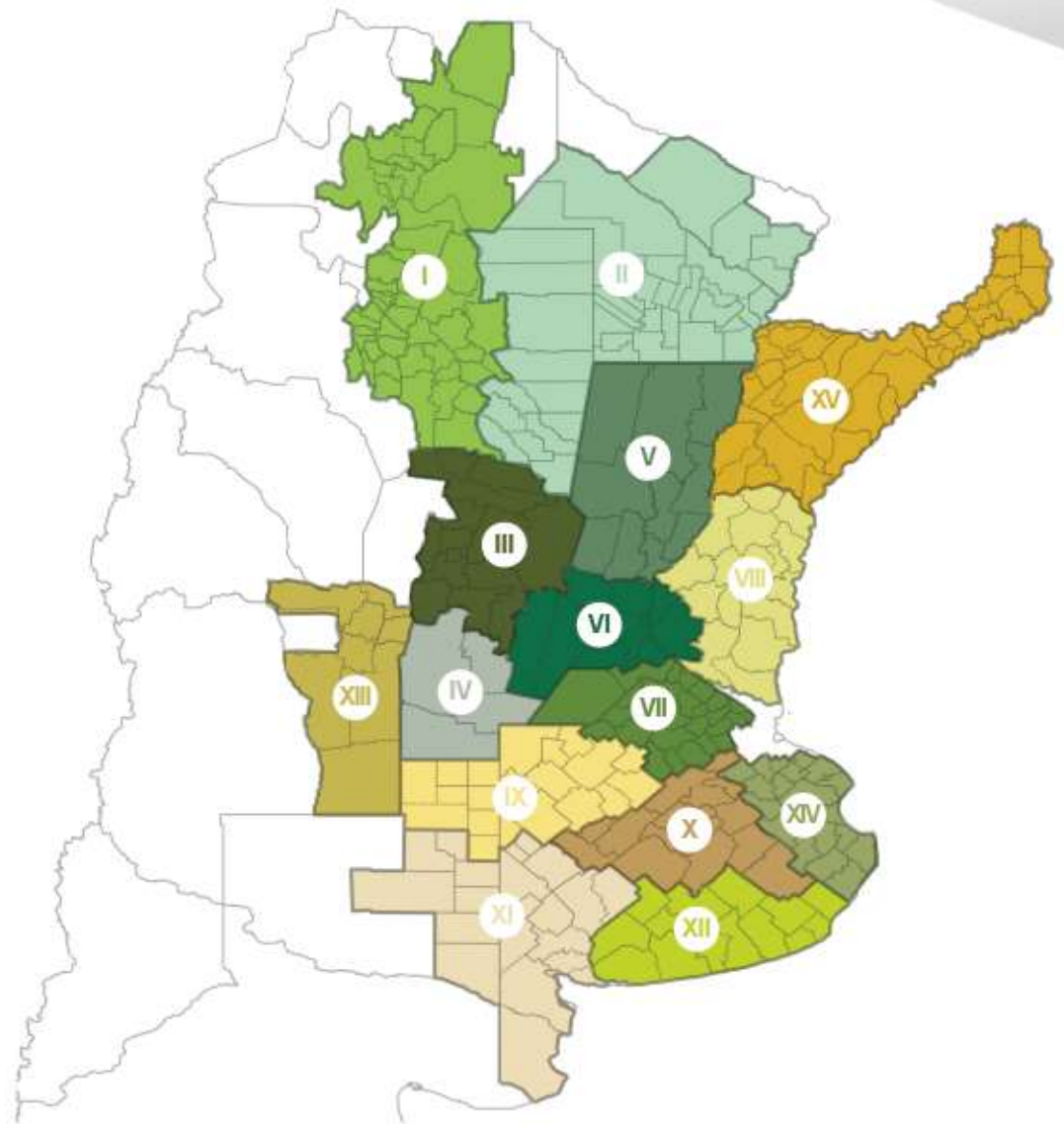
WEEKLY AGRICULTURAL REPORT



OCTOBER 11, 2018



BUENOS AIRES GRAIN EXCHANGE
DEPARTMENT OF AGRICULTURAL
ESTIMATES



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- ◆ I - NOA (Noroeste Argentino)
- ◆ II - NEA (Noreste Argentino)
- ◆ III - Centro-Norte de Córdoba
- ◆ IV - Sur de Córdoba
- ◆ V - Centro-Norte de Santa Fe
- ◆ VI - Núcleo Norte
- ◆ VII - Núcleo Sur
- ◆ VIII - Centro-Este de Entre Ríos
- ◆ IX - Norte de La Pampa - Oeste de Buenos Aires
- ◆ X - Centro de Buenos Aires
- ◆ XI - Sudoeste de Buenos Aires - Sur de La Pampa
- ◆ XII - Sudeste de Buenos Aires
- ◆ XIII - San Luis
- ◆ XIV - Cuenca del Salado
- ◆ XV - Corrientes - Misiones

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AGRICULTURAL WEATHER OUTLOOK OCTOBER 11 TO 17, 2018

PRECIPITATIONS OVER THE CUYO REGION AND THE NORTH OF THE AGRICULTURAL AREA, COUPLED WITH LOW TEMPERATURES AND A LATER TEMPERATURE RISE.

At the beginning of the perspective, the passage of a storm front will bring abundant precipitations to the northeast of the agricultural area. The Cuyo region will observe rainfalls ranging from moderate to abundant. The rest of the area will report moderate / scarce values. Coupled with the front, southerly winds will drop temperatures over most part of the Ag. region, with chances of frosts over the west, center and south of the agricultural area. Towards the end of the perspective, winds will rotate to the North, raising temperatures over most part of the agricultural area.

CORN

Over the last week, corn planting has mainly expanded into the center and south of the agricultural area. Half way through the ideal planting window, water reserves area good/regular. Most of the progress was surveyed in the provinces of Buenos Aires, Córdoba and Santa Fe, with the planting of early corn. To date, the cereal is 26.9% planted. Weekly progress is estimated at 7.4 percentage points. Under this scenario, we maintain our final area projection at 5.8 M Ha, up 300.000 Ha. YoY (Season 2017/18: 5,500,000 Ha).

SUNFLOWER

Over the last week, sunflower planting has expanded into southern Buenos Aires and La Pampa. To date, planting is 41.9 % complete out of the 1,900,000 hectares projected for the current season. YoY progress stands at 2.4 percentage points. Besides, planting activities continued in regions of the center of the country, where recent precipitations have helped maintain an adequate soil moisture.

WHEAT

New precipitations over the regions of Santa Fe, east-center of Entre Rios, center and south of Buenos Aires and Cuenca del Salado helped maintain the adequate soil moisture in plots planted with wheat. The NOA and NEA regions have begun harvest their yields affected by lack of moisture at their critical grain-filling stage. Frosts at the beginning of August might impact on the yield potential of plots which were at heading stage over the north and south belt and the south of Buenos Aires, thus affecting our final production projection.

BARLEY

Over the last two weeks, precipitations of varying intensity have helped replenish the soil moistures of plots currently at reproductive stages. However, these storms were accompanied by hail, leading to light damage in plots at heading stage. Recent frosts over Santa Fe, Córdoba and Buenos Aires could impact on the yield potential and thus, on our final production estimate.



WEEKLY AGRICULTURAL REPORT

ANNEX

CORN

2018/19 Season

As of: Oct. 10, 2018

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted	
	2017/18	2018/19			
I	NOA	382.000	405.000	-	-
II	NEA	612.000	644.000	-	-
III	Ctro N Cba	820.000	855.000	10,5	89.775
IV	S Cba	688.000	720.000	17,0	122.400
V	Ctro N SFe	224.000	242.000	35,0	84.700
VI	Núcleo Norte	539.000	580.000	78,3	454.140
VII	Núcleo Sur	417.000	445.000	76,5	340.425
VIII	Ctro E ER	178.000	190.000	60,0	114.000
IX	N LP-OBA	590.000	620.000	32,5	201.500
X	Ctro BA	305.000	318.000	15,8	50.085
XI	SO BA-S LP	168.000	176.000	15,5	27.280
XII	SE BA	200.000	210.000	5,0	10.500
XIII	SL	234.000	246.000	14,0	34.440
XIV	Cuenca Sal	112.000	117.000	5,4	6.318
XV	Otras	31.000	32.000	75,0	24.000
TOTAL		5.500.000	5.800.000	26,9	1.559.563

SUNFLOWER

2018/19 Season

As of: Oct. 10, 2018

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted	
	2017/18	2018/19			
I	NOA	-	-	-	
II	NEA	380.000	440.000	100,0	
III	Ctro N Cba	5.000	6.000	100,0	
IV	S Cba	21.000	22.000	45,0	
V	Ctro N SFe	260.000	280.000	100,0	
VI	Núcleo Norte	12.000	12.000	90,0	
VII	Núcleo Sur	9.000	9.000	20,0	
VIII	Ctro E ER	7.000	8.000	80,0	
IX	N LP-OBA	110.000	140.000	7,0	
X	Ctro BA	55.000	70.000	5,0	
XI	SO BA-S LP	370.000	380.000	2,0	
XII	SE BA	390.000	400.000	1,0	
XIII	SL	24.000	25.000	10,0	
XIV	Cuenca Sal	100.000	100.000	5,0	
XV	Otras	7.000	8.000	100,0	
TOTAL		1.750.000	1.900.000	41,9	795.300

WHEAT

2018/19 Season

As of: Oct. 10, 2018

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted	
	2017/18	2018/19			
I	NOA	390.000	390.000	100,0	390.000
II	NEA	465.000	465.000	100,0	465.000
III	Ctro N Cba	610.000	630.000	100,0	630.000
IV	S Cba	385.000	425.000	100,0	425.000
V	Ctro N SFe	450.000	485.000	100,0	485.000
VI	Núcleo Norte	830.000	860.000	100,0	860.000
VII	Núcleo Sur	542.000	590.000	100,0	590.000
VIII	Ctro E ER	260.000	280.000	100,0	280.000
IX	N LP-OBA	408.000	495.000	100,0	495.000
X	Ctro BA	260.000	340.000	100,0	340.000
XI	SO BA-S LP	485.000	530.000	100,0	530.000
XII	SE BA	505.000	580.000	100,0	580.000
XIII	SL	9.000	10.000	100,0	10.000
XIV	Cuenca Sal	85.000	100.000	100,0	100.000
XV	Otras	16.000	20.000	100,0	20.000
TOTAL		5.700.000	6.200.000	100,0	6.200.000

BARLEY

2018/19 Season

As of: Oct. 10, 2018

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted	
	2017/18	2018/19			
I	NOA	-	-	-	
II	NEA	-	-	-	
III	Ctro N Cba	3.000	3.000	100,0	
IV	S Cba	12.000	12.000	100,0	
V	Ctro N SFe	5.000	5.000	100,0	
VI	Núcleo Norte	42.000	42.000	100,0	
VII	Núcleo Sur	70.000	70.000	100,0	
VIII	Ctro EER	8.000	8.000	100,0	
IX	N LP-OBA	95.000	105.000	100,0	
X	Ctro BA	60.000	68.000	100,0	
XI	SO BA-S LP	208.000	250.000	100,0	
XII	SE BA	387.000	425.000	100,0	
XIII	SL	-	-	-	
XIV	Cuenca Sal	10.000	12.000	100,0	
XV	Otras	-	-	-	
TOTAL		900.000	1.000.000	100,0	1.000.000